

# *Personal Finance Training for Physicians*

## Yuval Dan Bar-Or, PhD

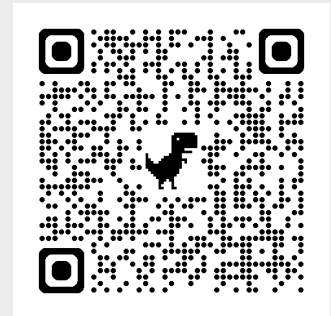
Professor of Practice

Johns Hopkins University's Carey Business School

[Zoom Registration](#)

### Educational Objectives

- Recognize the basic elements of a financial plan.
- Create and maintain a household budget.
- Understand how to allocate investment dollars.
- Determine household insurance needs.



### Session Dates and Topics

October 9, 2024 12:00 — 1:00pm	Formulating a Financial Plan and Money Basics
November 7, 2024 12:00 — 1:00pm	Assets, Liabilities & Net Worth
December 10, 2024 12:00 — 1:00pm	Discussion of Assets & Accumulation
January 14, 2025 12:00 — 1:00pm	Budgeting, Income and Expenses
February 12, 2025 12:00 — 1:00pm	Investing Basics
March 6, 2025 12:00 — 1:00pm	Evaluating Needs and Selecting Insurance

Sessions will take place via Zoom. All DMC residents/fellows and staff are welcome.

Please direct any questions related to this series to Eric Fuller ([efuller@dmc.org](mailto:efuller@dmc.org)).